

FIFTH ADDENDUM TO FORM G

EXTENSION OF TIMELINES TO THE INVITATION FOR EXPRESSION OF INTEREST

(Fifth Addendum to Form G published on 18th November 2019 (and revised by the first addendum on 6th December 2019, Second addendum on 16th December 2019, Third Addendum on 27th January 2020 and Fourth Addendum on 15th February 2020) under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1.	Name of the corporate debtor	Lanco Amarkantak Power Limited
2.	Date of incorporation of corporate debtor	22 nd February 2001
3.	Authority under which corporate debtor is incorporated / registered	Registered under Companies Act 1956, Registrar of Companies (RoC) –Hyderabad, Ministry of Corporate Affairs
4.	Corporate identity number (CIN)/ limited liability identification number of corporate	U40109TG2001PLC036265
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Plot No. 4, Software Units Layout, Infocity, Madhapur, Hyderabad TG 500081 Corporate Office: Lanco House, Plot no. 397, Udyog Vihar, Phase III, Gurugram – 122016 Haryana
6.	Insolvency commencement date of the corporate debtor	5th September 2019
7.	Date of invitation of expression of interest	The invitation for Expression of Interest was published in all India editions of Economic Times and other regional newspapers on 18th November 2019 . The dates mentioned in the invitation for Expression of Interest published on 18th November 2019 were further extended by First Addendum published on 6th December 2019 , Second Addendum published on 16th December 2019 , Third Addendum dated 27th January 2020 , Fourth Addendum published on 15th February 2020 and Fifth Addendum dated 8th April 2020 .
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code may be sought by mailing at irpamarkantak@kpmg.com and is also available on the website of corporate debtor: www.lancogroup.com
9.	Norms of ineligibility applicable under section 29A are available at:	Available at IBBI website: https://ibbi.gov.in/webfront/legal_framework.php The details can also be sought by mailing at irpamarkantak@kpmg.com
10.	Last date for receipt of expression of interest	1st March 2020
11.	Date of issue of provisional list of prospective resolution applicants	4th March 2020
12.	Last date for submission of objections to provisional list	9th March 2020
13.	Date of issue of final list of prospective resolution applicants	14th March 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	9th March 2020 (for objections received on 9 th March 2020, information memorandum, evaluation matrix and request for resolution plans would be issued on 10 th March 2020)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for resolution plan, evaluation matrix, information memorandum and further information shall be shared with the applicants eligible as per the provisions of Insolvency & Bankruptcy Code, 2016 and regulations made thereunder through email or any other electronic mode on execution of confidentiality undertaking.
16.	Last date for submission of resolution plans	30th April 2020
17.	Manner of submitting resolution plans to resolution professional	Sealed Envelope by Post/ By Hand to RP at the correspondence address as provided under serial no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	17th May 2020
19.	Name and registration number of the resolution professional	Saurabh Kumar Tikmani IBBI/IPA-001/IP-P00559/2017-18/10989
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Saurabh Kumar Tikmani KPMG Restructuring Services LLP, 1st Floor, Lodha Excelus, Apollo Mills Compound, N M Joshi Marg, Mahalaxmi, Mumbai – 400011, India Email ID: saurabhtikmani@kpmg.com
21.	Address and email to be used for correspondence with the resolution professional	KPMG Restructuring Services LLP, 8th Floor, Building No. 10, Tower C, DLF Cyber City, Phase II, Gurgaon – 122002, India Email ID: irpamarkantak@kpmg.com
22.	Further Details are available at or with	Details can be sought by emailing at irpamarkantak@kpmg.com and shall be available on the website of corporate debtor www.lancogroup.com
23.	Date of publication of Form G	18th November 2019 read with First Addendum published on 6th December 2019 , Second Addendum published on 16th December 2019 , Third Addendum dated 27th January 2020 , Fourth Addendum dated 15th February 2020 and Fifth Addendum dated 8th April 2020 .

Date: 8 April 2020
Place: Gurugram

SD/-
SAURABH KUMAR TIKMANI
IBBI/IPA-001/IP-P00559/2017-18/10989
Resolution Professional
In the matter of Lanco Amarkantak Power Limited