

**TWELFTH ADDENDUM TO FORM G**

**EXTENSION OF TIMELINES TO THE INVITATION FOR EXPRESSION OF INTEREST**

(Twelfth Addendum to Form G published on 18<sup>th</sup> November 2019 (and revised by the First Addendum on 6<sup>th</sup> December 2019, Second Addendum on 16<sup>th</sup> December 2019, Third Addendum on 27<sup>th</sup> January 2020, Fourth Addendum on 15<sup>th</sup> February 2020, Fifth Addendum on 8<sup>th</sup> April 2020, Sixth Addendum on 30<sup>th</sup> April 2020, Seventh Addendum on 30<sup>th</sup> May 2020, Eighth Addendum on 12<sup>th</sup> June 2020, Ninth Addendum on 15<sup>th</sup> July 2020, Tenth Addendum on 31<sup>st</sup> July 2020 and the Eleventh Addendum to Form G published on 08<sup>th</sup> August 2020) under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

**RELEVANT PARTICULARS**

1.	Name of the corporate debtor	Lanco Amarkantak Power Limited
2.	Date of incorporation of corporate debtor	22 <sup>nd</sup> February 2001
3.	Authority under which corporate debtor is incorporated / registered	Registered under Companies Act 1956, Registrar of Companies (RoC) –Hyderabad, Ministry of Corporate Affairs
4.	Corporate identity number (CIN)/ limited liability identification number of corporate	U40109TG2001PLC036265
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office:</b> Plot No. 4, Software Units Layout, Infocity, Madhapur, Hyderabad TG 500081 <b>Corporate Office:</b> Lanco House, Plot no. 397, Udyog Vihar, Phase III, Gurugram – 122016 Haryana
6.	Insolvency commencement date of the corporate debtor	<b>5<sup>th</sup> September 2019</b>
7.	Date of invitation of expression of interest	The invitation for Expression of Interest was published in all India editions of Economic Times and other regional newspapers on <b>18<sup>th</sup> November 2019</b> . The dates mentioned in the invitation for Expression of Interest published on <b>18<sup>th</sup> November 2019</b> were further extended by First Addendum published on <b>6<sup>th</sup> December 2019</b> , Second Addendum published on <b>16<sup>th</sup> December 2019</b> , Third Addendum dated <b>27<sup>th</sup> January 2020</b> , Fourth Addendum published on <b>15<sup>th</sup> February 2020</b> , Fifth Addendum dated <b>8<sup>th</sup> April 2020</b> , Sixth Addendum dated <b>30<sup>th</sup> April 2020</b> , Seventh Addendum dated <b>30<sup>th</sup> May 2020</b> , Eighth Addendum dated <b>12<sup>th</sup> June 2020</b> , Ninth Addendum dated <b>15<sup>th</sup> July 2020</b> , Tenth Addendum on <b>31<sup>st</sup> July 2020</b> , Eleventh Addendum on <b>08<sup>th</sup> August 2020</b> and Twelfth Addendum on <b>31<sup>st</sup> August 2020</b>
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code may be sought by mailing at <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a> and is also available on the website of corporate debtor: <a href="http://www.lancogroup.com">www.lancogroup.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at IBBI website: <a href="https://ibbi.gov.in/webfront/legal_framework.php">https://ibbi.gov.in/webfront/legal_framework.php</a> The details can also be sought by mailing at <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a>
10.	Last date for receipt of expression of interest	<b>1<sup>st</sup> March 2020</b>
11.	Date of issue of provisional list of prospective resolution applicants	<b>4<sup>th</sup> March 2020</b>
12.	Last date for submission of objections to provisional list	<b>9<sup>th</sup> March 2020</b>
13.	Date of issue of final list of prospective resolution applicants	<b>14<sup>th</sup> March 2020</b>
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	<b>9<sup>th</sup> March 2020</b> (for objections received on 9 <sup>th</sup> March 2020, information memorandum, evaluation matrix and request for resolution plans would be issued on 10 <sup>th</sup> March 2020)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for resolution plan, evaluation matrix, information memorandum and further information shall be shared with the applicants eligible as per the provisions of Insolvency & Bankruptcy Code, 2016 and regulations made thereunder through email or any other electronic mode on execution of confidentiality undertaking.
16.	Last date for submission of resolution plans	<b>30<sup>th</sup> September 2020*</b>
17.	Manner of submitting resolution plans to resolution professional	Sealed Envelope by Post/ By Hand to RP at the correspondence address as provided under serial no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	<b>08<sup>th</sup> October 2020*</b>
19.	Name and registration number of the resolution professional	<b>Saurabh Kumar Tikmani</b> IBBI/IPA-001/IP-P00559/2017-18/10989
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Saurabh Kumar Tikmani</b> KPMG Restructuring Services LLP, 1st Floor, Lodha Excelus, Apollo Mills Compound, N M Joshi Marg, Mahalaxmi, Mumbai – 400011, India <b>Email ID:</b> <a href="mailto:saurabhtikmani@kpmg.com">saurabhtikmani@kpmg.com</a>
21.	Address and email to be used for correspondence with the resolution professional	KPMG Restructuring Services LLP, 8th Floor, Building No. 10, Tower C, DLF Cyber City, Phase II, Gurgaon – 122002, India <b>Email ID:</b> <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a>
22.	Further Details are available at or with	Details can be sought by emailing at <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a> and shall be available on the website of corporate debtor <a href="http://www.lancogroup.com">www.lancogroup.com</a>
23.	Date of publication of Form G	<b>18<sup>th</sup> November 2019</b> read with First Addendum published on <b>6<sup>th</sup> December 2019</b> , Second Addendum published on <b>16<sup>th</sup> December 2019</b> , Third Addendum dated <b>27<sup>th</sup> January 2020</b> , Fourth Addendum dated <b>15<sup>th</sup> February 2020</b> , Fifth Addendum dated <b>8<sup>th</sup> April 2020</b> , Sixth Addendum dated <b>30<sup>th</sup> April 2020</b> , Seventh Addendum dated <b>30<sup>th</sup> May 2020</b> , Eighth Addendum dated <b>12<sup>th</sup> June 2020</b> , Ninth Addendum dated <b>15<sup>th</sup> July 2020</b> , 10 <sup>th</sup> Addendum dated <b>31<sup>st</sup> July 2020</b> , Eleventh Addendum dated <b>08<sup>th</sup> August 2020</b> and Twelfth Addendum dated <b>31<sup>st</sup> August 2020</b>

\*Note: The Resolution Professional of the Corporate Debtor has filed appropriate application before the Adjudicating Authority for the exclusion of time spent in the month of July 2020 for the purpose of counting the period specified under the Insolvency and Bankruptcy Code, 2016 for completion of the corporate insolvency resolution process of the Corporate Debtor (**Exclusion Application**). The last date for submission of resolution plan is extended to 30 September 2020 subject to the Adjudicating Authority order approving exclusion of time spent in the month of July 2020 as per the Exclusion Application. Adjudicating Authority's order approving the exclusion of time as per the Exclusion Application would also result in the extension of the last date for completion of the corporate insolvency resolution process of the Corporate Debtor to 08 October 2020.

Date: 31<sup>st</sup> August 2020  
Place: Mumbai

*Saurabh K. Tikmani*

SD/-  
SAURABH KUMAR TIKMANI  
IBBI/IPA-001/IP-P00559/2017-18/10989  
Resolution Professional  
In the matter of Lanco Amarkantak Power Limited