

## ANNEXURE VI: UNDERTAKING BY QUALIFIED BIDDER

(On the letter head of the Bidder)

Bidder's Name:

Full Address:

Telephone No.:

E-mail address:

Fax/No.:

To,

Pankaj Dhanuka,

Liquidator of Lanco Kondapalli Power Limited

[Address of Liquidator]

Sub: - Modification in the expression of interest submitted for the e-auction process relating to Lanco Kondapalli Power Limited ("**Company**")

Ref: - Updated Detailed Invitation For Expression of Interest dated [•], Corrigendum to Public Announcement dated [•] and Process Document dated [•], as amended from time to time.

Dear Sir,

1. We, the undersigned Bidder wish to participate in the E-auction proposed to be held on [•] pursuant to the public announcement dated September 21, 2021 read with the Corrigendum to the public announcement dated [•] for the E-auction process of the Company for the following Category(ies) and Parcel(s) of assets as described in Updated Detailed Invitation For Expression of Interest dated [•]

***[Bidder to list down the Category(ies) and Parcel(s)]***

2. We had submitted our EOI along with supporting documents on [•] for the following Category(ies) and Parcel(s) of assets, pursuant to the Detailed Invitation For Expression of Interest dated June 28, 2021, as amended from time to time, for participation in the E-auction process of the Company, and have not subsequently withdrawn our EOI and supporting documents:

***[Bidder to list down the Category(ies) and Parcel(s)]***

Pursuant thereto, we were selected as a Qualified Bidder by you as per the terms of the Process Document.

3. As per the terms of the Updated Detailed Invitation For Expression of Interest dated [•], we understand that we are required to submit this undertaking in order to be exempted from submitting EOI and supporting documents for the current E-auction process in the light of the Updated Detail Invitation for Expression of Interest dated [•]. In terms of the same, we hereby confirm that every information, data and record and all the confirmations, declarations and

representations made by us in the EOI and supporting documents submitted on [•], pursuant to the Detailed Invitation for Expression of Interest dated June 28, 2021 auction process, are true, correct and valid as on the date of this undertaking and shall continue to be correct and valid until the conclusion of the sale process of the Company. We further agree and confirm that we shall comply with all the terms and conditions of the Updated Detailed Invitation for Expression of Interest and the Process Document dated [•], as amended from time to time.

Capitalized terms, not defined herein, shall have the meaning given to them in the Process Document.

Thanking you,

Yours faithfully,

(Signature and Name of the Attorney as per Annexure IVA – Power of Attorney)

Address of the duly Authorized Representatives of the Qualified Bidder

Company rubber stamp/seal)