

**CORRIGENDUM TO THE DETAILED INVITATION FOR EXPRESSION OF INTEREST DATED FEBRUARY 02,2022 FOR LANCO KONDAPALLI POWER LIMITED (UNDERGOING LIQUIDATION PROCESS UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016**

The Detailed Invitation for Expression of Interest (“EOI”) uploaded on the website accessible at [www.lancogroup.com](http://www.lancogroup.com), dated February 02, 2022 is to be read in conjunction with the following amendment, and Prospective Bidders are required to take note of the same and the Expression of Interest is to be submitted in accordance with the Detailed Invitation for Expression of Interest dated February 02, 2022 read with corrigendum issued from time to time. All other terms, conditions and instructions provided in the Detailed Invitation for Expression of Interest dated February 02, 2022, shall continue to apply.

**1. Sub-Clause 12 to be added after Sub-Clause Clause 11 under Clause III (Submission of EOI)**

It is clarified that any bidder that has already submitted the EOI and other supporting documents as per the previous Detailed Invitation of Expression of Interest dated June 28, 2021, as amended from time to time under the previous e-auction held on [•] (“**Previous E-Auction**”) and has been declared as Qualified Bidder under the previous e- auction held on [•], in accordance with the Process Document (“**Previously Qualified Bidder**”) are not required to re-submit its EOI and supporting documents, unless in their opinion any facts have changed which require any updation. By choosing to participate in the auction process, such Previously Qualified Bidders would be deemed to have represented and warranted to the correctness of all disclosures, representations, warranties and undertakings in the various submissions, documents, etc. delivered by them to the Liquidator. However, each Previously Qualified Bidder may however amend its EOI and supporting documents for the purpose of amending the parcel(s) for which the EOI and supporting documents have been submitted under the Previous E-Auction.

It is to be noted that each Previously Qualified Bidder shall submit an undertaking as per Annexure VII, providing a confirmation to the extent that the all the information and confirmation provided in the EOI, and supporting documents submitted under the Previous E- Auction Process, hold valid and correct as on the date of submission of this undertaking.

***Issued by,***

**Mr. Pankaj Dhanuka,**

Liquidator of Lanco Kondapalli Power Limited

Insolvency Professional – Regn. No.: IBBI/IPA-001/IP/P-01205/2018-2019/11911

Deloitte India Insolvency Professionals LLP,

One International Center, 27th Floor, Tower 3, Senapati Bapat Marg, Elphinstone (W), Mumbai, Maharashtra, 400013.

Date: **February 10, 2022**

Please email your responses to [inlancokpl@deloitte.com](mailto:inlancokpl@deloitte.com)

**ANNEXURE VII: UNDERTAKING BY QUALIFIED BIDDER**

(On the letter head of the Bidder)

Bidder's Name:

Full Address:

Telephone No.:

E-mail address:

Fax/No.:

To,

Pankaj Dhanuka,

Liquidator of Lanco Kondapalli Power Limited

[Address of Liquidator]

Sub: - Expression of interest for the e-auction process relating to Lanco Kondapalli Power Limited ("Company")

Ref: - Detailed Invitation For Expression of Interest dated February 02, 2022 read with corrigendum dated [•], as amended from time to time.

Dear Sir,

1. We, the undersigned Bidder wish to participate in the E-auction proposed to be held on [•] pursuant to the public announcement dated February 02, 2022, as amended from time to time, for the e-auction process of the Company for the following Category(ies) and Parcel(s) of assets as described in Detailed Invitation For Expression of Interest dated February 02, 2022, as amended from time to time.

***[Bidder to list down the Category(ies) and Parcel(s)]***

2. We had submitted our EOI along with supporting documents on [•] for the following Category(ies) and Parcel(s) of assets, pursuant to the Detailed Invitation For Expression of Interest dated June 28, 2021, as amended from time to time, for participation in the Previous E-Auction of the Company, and have not subsequently withdrawn our EOI and supporting documents:

***[Bidder to list down the Category(ies) and Parcel(s)]***

Pursuant thereto, we were selected as a Qualified Bidder under the Previous E Auction. .

3. As per the terms of the Detailed Invitation For Expression of Interest dated February 02, 2022 read with corrigendum dated [•], we understand that we are required to submit this undertaking in order to be exempted from submitting EOI and supporting documents for the current E-auction process in light of the Detailed Invitation for Expression of Interest dated February 02, 2022, as amended from time to time. In terms of the same, we hereby confirm that every information, data and record and all the confirmations, declarations and representations made by us in the EOI and supporting documents submitted in the Previous E- Auction are true, correct and valid as on the date of this undertaking and shall continue to

be correct and valid until the conclusion of the sale process of the Company. We further agree and confirm that we shall comply with all the terms and conditions of the Detailed Invitation for Expression of Interest dated February 02, 2022, as amended from time to time.

Capitalized terms, not defined herein, shall have the meaning given to them in the Process Document.

Thanking you,

Yours faithfully,

(Signature and Name of the Attorney as per Annexure IVA – Power of Attorney)

Address of the duly Authorized Representatives of the Qualified Bidder

Company rubber stamp/seal)