

**List of Stakeholders**  
**Of**  
**Lanco Kondapalli Power Limited**  
**As on December 25, 2022**



creditors and operational creditors)														
<b>Total</b>	<b>35</b>	<b>54,53,92,51,060.98</b>	<b>30</b>	<b>53,46,78,31,020.38</b>	<b>52,69,39,080.51</b>	<b>1,94,09,66,184</b>								

\*The order for the commencement of liquidation proceeding against Lanco Kondapalli Power Limited was uploaded on the website of the NCLT and intimated to the liquidator on April 23, 2021

\$ This is an estimated Liquidation cost till November 30, 2022.

### Annexure 1

Name of the Corporate Debtor: Lanco Kondapalli Power Limited; Date of Commencement of Liquidation: April 16, 2021; List of Stakeholders as on: December 25, 2022

#### List of Secured Financial Creditor

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security Interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	Edelweiss Asset Reconstruction Company Limited	21-05-2021	11,89,81,35,235.02	11,89,81,35,235.02	Secured	11,89,81,35,235.02	Yes	refer Annexure 8	11,89,81,35,235.02	100%	-	-	-	-	
2	Axis Bank Limited	21-05-2021	9,74,67,52,037.59	9,74,67,52,037.59	Secured	9,74,67,52,037.59	Yes (except corporate guarantee given by Lanco Infratech & lanco thermal power limited and personal guarantee given by promoters Madhusudhan rao & Ramalaksmamma)	refer Annexure 8	9,74,67,52,037.59	100%	-	-	-	-	
3	Union Bank of India	20-05-2021	9,52,43,59,930.57	9,52,40,86,022.99	Secured	9,52,40,86,022.99	Yes	refer Annexure 8	9,52,40,86,022.99	100%	-	-	2,73,907.58	-	
4	Canara Bank	21-05-2021	6,95,63,71,671.00	5,92,84,67,031.00	Secured	5,92,84,67,031.00	Yes	refer Annexure 8	5,92,84,67,031.00	85.15%	-	-	1,02,79,04,640.00	-	



**Annexure 3**

**Name of the Corporate Debtor: Lanco Kondapalli Power Limited; Date of Commencement of Liquidation: April 16, 2021; List of Stakeholders as on: December 25,2022**

**List of Operational Creditors (Workmen)**

Sl. No.	Name of authorised representative, if any	Name of Workmen	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
1	NA	NA	-	-	-	-	-	-	-	-	-	-	-

Amount in INR

**Annexure 4**

**Name of the Corporate Debtor: Lanco Kondapalli Power Limited; Date of Commencement of Liquidation: April 16, 2021; List of Stakeholders as on: December 25,2022**

**List of Operational Creditors (Employee)**

Sl. No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
1	Not applicable	G. Rangaiah Gupta	14-05-2021	6,63,617.00	4,45,435.00	-	Unsecured creditor	67.12%	-	-	2,18,182.00	-	-

Amount in INR

**Annexure 5**

**Name of the Corporate Debtor: Lanco Kondapalli Power Limited; Date of Commencement of Liquidation: April 16, 2021; List of Stakeholders as on: December 25,2022**

**List of operational Creditors (Government Dues)**

SI No..	Details of Claimant		Details of claim		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien/attachment removed? (Yes/No)	% share in total amount of claims admitted					
1	GST Division	Central Government	23-05-2021	3,01,604.00	1,84,286.00	Unsecured creditor	-	-	61.10%	-	-	1,17,318.00	-	-
2	The Customs Department	Central Government	22-07-2021	52,69,39,080.51	-	Unsecured creditor	-	-	-	52,69,39,080.51	-	-	-	-

**Annexure 6**

**Name of the Corporate Debtor: Lanco Kondapalli Power Limited; Date of Commencement of Liquidation: April 16, 2021; List of Stakeholders as on: December 25,2022**

**List of operational Creditors (Other than workmen, employees and Government Dues)**

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien/attachment removed? (Yes/No)	Amount covered by guarantee	% of share in total amount of claims admitted					
1	General Electric International Inc.	21-05-2021	26,43,91,269.09	24,51,77,042.27	Unsecured creditor	-	-	-	92.73%	-	-	1,92,14,226.82	-	-
2	Ge Energy Parts Inc	22-05-2021	13,37,05,215.08	12,70,50,793.24	Unsecured creditor	-	-	-	95.02%	-	-	66,54,421.84	-	-
3	Genting Lanco Power (India) Private Limited	13-05-2021	11,33,50,036.00	10,61,94,201.00	Unsecured creditor	-	-	-	93.69%	-	-	71,55,835.00	-	-
4	Raghuram Hume Pipes Private Limited	20-05-2021	2,85,45,873.00	2,85,45,873.00	Unsecured creditor	-	-	-	100%	-	-	-	-	-
5	Sri Sneha Associates	18-05-2021	42,73,567.00	42,01,134.00	Unsecured creditor	-	-	-	98.31%	-	-	72,433.00	-	-
6	Hawk Security Service Pvt Limited	24-05-2021	15,46,949.38	11,10,995.00	Unsecured creditor	-	-	-	71.82%	-	-	4,35,954.38	-	-
7	D. Y. Narayan	18-05-2021	54,680.00	54,217.00	Unsecured creditor	-	-	-	99.15%	-	-	463.00	-	-

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien/attachment removed? (Yes/No)	Amount covered by guarantee	% of share in total amount of claims admitted					
8	Sri Vijayadurga Refrigeration	21-05-2021	38,165.00	35,636.00	Unsecured creditor	-	-	-	93.37%	-	-	2,529.00	-	-
9	Wingro Engineering	19-05-2021	34,030.00	-	Unsecured creditor	-	-	-	-	-	-	34,030.00	-	-
10	Zaco Computers Pvt Limited	21-05-2021	33,984.00	-	Unsecured creditor	-	-	-	-	-	-	33,984.00	-	-
11	ION Exchange (India ) Limited	24-05-2021	32,780.00	32,780.00	Unsecured creditor	-	-	-	100%	-	-	-	-	-
12	Chemicals (India ) Company	17-05-2021	17,464.00	-	Unsecured creditor	-	-	-	-	-	-	17,464.00	-	-
13	MMB Corporation	09-05-2019	35,467	19,041	Unsecured creditor	-	-	-	54%	-	-	16,426	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.-
14	Harsha Enterprises	09-05-2019	27,518	27,518	Unsecured creditor	-	-	-	100%	-	-	-	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.--
15	Axis Bank Limited	10-05-2019	18,06,018	14,16,000	Unsecured creditor	-	-	-	78%	-	-	3,90,018	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien/attachment removed? (Yes/No)	Amount covered by guarantee	% of share in total amount of claims admitted					
														Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.--
16	M/S New Fire Engineers Pvt Ltd	06-07-2019	1,13,44,233	-	Unsecured creditor	-	-	-	-	-	-	1,13,44,233	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.-
17	Integrated Pest Management Solutions	18-10-2019	18,842	18,842	Unsecured creditor	-	-	-	100%	-	-	-	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.-
18	Voltech Engineers Private Limited	18-10-2019	84,960	83,520	Unsecured creditor	-	-	-	98%	-	-	1,440	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien/attachment removed? (Yes/No)	Amount covered by guarantee	% of share in total amount of claims admitted					
														Code and Liquidation Regulations.-
19	Om Sai P.D.S.S Pvt Ltd	18-10-2019	1,61,586	1,61,586	Unsecured creditor	-	-	-	100%	-	-	-	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.-
20	M/S Parvathi Engineering Works	20-10-2019	24,780	24,360	Unsecured creditor	-	-	-	98%	-	-	420	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.-
21	Lanco Amarkantak Power Ltd	17-05-2019	34,007	34,007	Unsecured creditor	-	-	-	100%	-	-	-	-	The claim has been submitted during the CIRP period and not submitted during the liquidation period. In terms of Regulation 30 of the Liquidation Regulations, the claim as submitted during the CIRP period has been verified as per the Code and Liquidation Regulations.-

**Annexure 7**

**Name of the Corporate Debtor: Lanco Kondapalli Power Limited; Date of Commencement of Liquidation: April 16, 2021; List of Stakeholders as on: December 25, 2022**

**List of other stakeholders (Other than financial creditor and operational creditor )**

Sl. No.	Name of creditor	Category of stakeholders (preference shareholders / equity shareholders / partners / others)	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending approval	Whether lien/attachment removed (yes/no)	Amount covered by guarantee						% of total amount of claim admitted
NA															

Amount in INR

**Annexure 8**

**Security Interest (as per Form D, submitted by Financial Creditors)**

**1. Edelweiss Asset Reconstruction Company Limited**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;

9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

## **2. Axis Bank Limited**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

## **3. Union Bank of India**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

#### **4. Canara Bank**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

#### **5. Life Insurance Corporation**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

#### **6. Central Bank of India**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any

letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;

- B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
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7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

#### **7. Bank of India**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
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9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

#### **8. Bank of Baroda**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

## **9. Indian Bank**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

## **10. Punjab & Sind Bank**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;
  - B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.
5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.

## **11. IFCI Limited**

1. a first ranking mortgage and charge on all the Borrower's immovable properties, both present and future;
2. a first ranking charge on all the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares, equipment tools, and accessories both present and future;
3. a first ranking charge on Receivables, operating cash flows, commissions, revenues of whatsoever nature and wherever arising, intangibles, goodwill, uncalled capital, the accounts and book debts, both present and future;
4. a first ranking charge by way of assignment/hypothecation on:
  - A. (i) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied supplemented from time to time, (ii) all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government Approvals (iii) all the rights, title interest, benefits, claims and demands of the Borrower in any

letter of credit, guarantee, performance bonds Indemnities and securities that may be furnished in the favour of the Borrower by various counter-parties under such Project Documents and (iv) all insurance contracts and Insurance Proceeds;

B. the rights, titles and interest of the Borrower in/ to the letter of credit (if any)/ escrow account, Trust and Retention Accounts, Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts or investments of the Borrower wherever maintained or held.

5. A floating charge on all other assets, present future of the Borrower including but not limited to goodwill and general undertaking of the Borrower in favour of the ,Lenders;
6. Pledge of the shares held by Sponsors and Shareholders representing 51% of the issued and paid up share capital of the Borrower subject to compliance with the Banking Regulation Act. 1949;
7. an unconditional and irrevocable corporate guarantee of LITL subject approval from CDR Lenders of LITL;
8. a non-disposal undertaking from LTPL with respect to the shares (Including issuance of Fresh Equity or similar instruments carrying voting rights) held by LTPL In the Borrower in accordance with the Banking Regulation ACT, 1949;
9. an unconditional and irrevocable corporate guarantee of LTPL; and
10. unconditional and irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.
11. And irrevocable personal guarantees of Mr. L. Madhusudan Rao and Smt L. Ramalakshamma.