

**ANNEXURE I: FORMAT FOR EXPRESSION OF INTEREST FOR LANCO KONDAPALLI POWER LIMITED
(IN LIQUIDATION)**

(to be executed on the letter head of the company)

Date:

To,

Mr. Pankaj Dhanuka

(Appointed by the Hon'ble National Company Law Tribunal, Hyderabad Bench ("NCLT") for Lanco Kondapalli Power Limited (In Liquidation) ("**Corporate Debtor**")

Subject: Expression of Interest ("**EOI**") by prospective bidder ("**Prospective Bidder**") for Lanco Kondapalli Power Limited (In Liquidation) ("**LKPL**") in terms of Insolvency and Bankruptcy Code, 2016 ("**Code**") and Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("**Liquidation Regulations**").

Dear Sir,

In response to your public announcement in [Insert the names of the newspaper and/or website] on [Insert date of the advertisement] inviting EOI for purchase of LKPL as a going concern, or Phase I as a going concern, and/or assets of Phase I in parcel, and/or assets of Phase II in parcel, and/or assets of Phase III in parcel, and/or assets of Corporate Debtor collectively under the provisions of Chapter III of the Code, we hereby submit our EOI together with documents mentioned in the detailed invitation to submit expression of interest dated [.] ("**Invitation For EOI**") for the following Category(ies)/ Parcel(s): [**Bidder to list down the Category(ies) and Parcel(s)**]

The information/documents mentioned in the Invitation for EOI are also enclosed. The information furnished by us in this EOI is true, correct and accurate to the best of our knowledge. We understand that, Mr. Pankaj Dhanuka as the Liquidator of Lanco Kondapalli Power Limited reserves his right to decide whether or not to qualify us as a Prospective Bidder without disclosing any reason whatsoever.

Sincerely yours,

On behalf of (Insert name of the entity submitting the EOI)

Signature:

Name of signatory:

Designation:

Company rubber seal/stamp: