

Addendum to Invitation for Resolution Plans

Further to the invitation for resolution plans issued on November 18, 2017, wherein Mr. Savan Godiawala, the resolution professional (“**RP**”) of Lanco Infratech Limited (“**Corporate Debtor**”) has, pursuant to the duties vested upon him under the terms of Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 (“**Code**”), invited all prospective investors, lenders and other interested parties (“**Potential Resolution Applicants**”) to put forward resolution plans in respect of the Corporate Debtor; it is hereby informed that the last date for submission of resolution plans by the Potential Resolution Applicants to the RP has been extended to [1700 hours IST], March 20, 2018.

The RP shall provide to all Potential Resolution Applicants who have provided the confidentiality undertaking pursuant to Section 29(2) of the Code read with Regulation 36(4) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons), Regulations, 2016 (“**CIRP Regulation**”) within the timeline for issuance of information memorandum stipulated under Regulation 36(1) of the CIRP Regulations (“**Qualified Resolution Applicants**”), access to the process letter (“**Process Letter**”).

The Process Letter shall set out the manner and timelines within which the resolution plans need to be submitted by the Qualified Resolution Applicants and shall also prescribe the criteria for evaluating the resolution plans to be presented to the committee of creditors of the Corporate Debtor.

The RP reserves the right to amend or modify this addendum, without assigning any reason and without incurring any liability of whatsoever nature. Any amendment or modification to this addendum shall be posted on the website of the Corporate Debtor - <http://www.lancogroup.com>. The Potential Resolution Applicants are requested to regularly visit the website for updates.

This addendum shall be read in addition to and in conjunction with the invitation for resolution plans dated November 18, 2017.

For any clarifications, please feel free to contact: inlancoresolutionip@deloitte.com

Sd/-

Date and Place: March 05, 2018
Hyderabad

Savan Godiawala
Resolution Professional – Lanco Infratech Limited