

## Summary List of Creditors of Lanco Mandakini Hydro Energy Private Limited

Sr. No	Category of Creditor	Amount Claimed	Estimated Claim amount verified	Amount rejected	Amount under Verification
1	Operational Creditor - File through <b>From B</b>	21,97,399	-	-	21,97,399
2	Financial Creditor - Filed through <b>From C</b>	13,11,51,29,322	13,11,51,29,322	-	-
3	Operational Creditor - Workmen/Employee Filed through <b>From D</b>	15,00,000	-	-	15,00,000
	<b>Total</b>	<b>13,11,88,26, 721</b>	<b>13,11,51,29,322</b>		<b>36,97,399</b>

### **Note:**

The proof of claims received by the IRP have been verified/under verifications, if any, based on the information/documents submitted by the claimants, books of accounts of Lanco Mandakini Hydro Energy Private Limited etc. and using a practical verification methodology having the following ground rules of verification:

- 1) In cases where proof of claims is not submitted in prescribed format the claims have been kept pending and the claimant has been requested to submit the proofs of claim in the correct format in compliance with Regulation 10 of the CIRP Regulations.
- 2) In cases where unsigned proof of claims has been submitted the claims have been kept pending and the claimant has been requested to submit the proof of claims duly signed by them in compliance with Regulation 10 of the CIRP Regulations.
- 3) In cases where relevant documents not produced to substantiate the existence of debt the claims have been kept pending and the claimant has been requested to submit the relevant documents in compliance with Regulation 10 of the CIRP Regulations.

## List of operational Creditors (Form B) of Lanco Mandakini Hydro Energy Private Limited

Sr. No	Name of Operational Creditor	Amount Claimed	Estimated Claim amount verified	Amount rejected	Amount under Verification*
B-001	GRNK & Associates	35,400	-	-	35,400
B-002	National Securities Depository Limited	1,77,000	-	-	1,77,000
B-003	Rhapsody Accounting and Advisory Services Private Limited	5,900	-	-	5,900
B-004	Manisha Jain	5,250	-	-	5,250
B-005	Brahmayya & Co.	1,18,800	-	-	1,18,800
B-006	N. Sankaran & Co.	4,84,704	-	-	4,84,704
B-007	Axis Bank Limited	12,09,287	-	-	12,09,287
B-008	Axis Trustee Services Ltd	1,61,058	-	-	1,61,058
	<b>Total</b>	<b>21,97,399</b>	<b>-</b>	<b>-</b>	<b>21,97,399</b>

### Note:

Claims received from (\*) parties are under further verification/validation. The same may be updated as per any additional information which may be received from the claimants and the claim amounts may be revised in accordance with Regulation 14(2) of the CIRP Regulations. Please note that the claims submitted shall be computed as outstanding on June 11, 2020.

**List of Employee/Workmen Claims (Form D) of Lanco Mandakini Hydro Energy Private Limited**

<b>Sr. No</b>	<b>Name of Employee</b>	<b>Amount Claimed</b>	<b>Estimated Claim amount verified</b>	<b>Amount rejected</b>	<b>Amount under Verification*</b>
D-001	V N Pradeep	15,00,000	-	-	15,00,000
	<b>Total</b>	<b>15,00,000</b>	<b>-</b>	<b>-</b>	<b>15,00,000</b>

**Note:**

Claims received from (\*) parties are under further verification/validation. The same may be updated as per any additional information which may be received from the claimants and the claim amounts may be revised in accordance with Regulation 14(2) of the CIRP Regulations. Please note that the claims submitted shall be computed as outstanding on June 11, 2020.

## List of Financial Creditors (Form C) of Lanco Mandakini Hydro Energy Private Limited

Sr. No	Name of Financial Creditor	Amount Claimed	Estimated Claim amount verified <sup>1</sup>	Amount rejected
1	Canara Bank	3,04,41,37,808	3,04,41,37,808	-
2	Punjab National Bank (Including e-OBC and e-UBI)	6,51,59,52,880	6,51,59,52,880	-
3	Axis Bank	2,15,22,45,222	2,15,22,45,222	-
4	Bank of Baroda (e-Dena Bank)	1,40,27,93,412	1,40,27,93,412	-
	<b>Total</b>	<b>13,11,51,29,322</b>	<b>13,11,51,29,322</b>	<b>-</b>

### Note:

Security Table for Financial Creditors<sup>1</sup>

<sup>1</sup> **Comment:** It is pertinent to note that the details of security interest and the details of the facilities sanctioned by various financial creditors have been prepared on the claims filed by such financial creditors, the supporting documents / information provided in support of such claims and the follow – up information as provided from time to time. Therefore, the details of security interest and the details of the facilities sanctioned by various financial creditors as enumerated herein are subject to further determination / verification and further information / documents as provided by such financial creditors from time to time in response to our queries / clarifications sought, during the corporate insolvency resolution process, as per the provisions of the Insolvency and Bankruptcy Code, 2016.

**Security Table for Financial Creditors<sup>1</sup>**

<b>Financial Creditor</b>	<b>Type of Asset/ Security</b>	<b>Brief Details of the Security Interest created in relation to the Facility</b>
1. Axis Bank Limited 2. Canara Bank 3. Punjab National Bank 4. e-Dena Bank (Now Bank of Baroda) 5. e-Oriental Bank of Commerce (Now Punjab National Bank) 6. e-United Bank of India (Now Punjab National Bank)	Immovable Asset	First pari-passu charge by way of mortgage on immovable properties admeasuring (i) 0.853 Hectares land ( <b>Annexure 1</b> ) at Rudraprag District together with all the buildings, plant and machinery, equipment, structures, fixtures and fittings, constructed erected or installed thereon attached to the earth or permanently fastened to earth or anything attached to earth present and future (ii) 334.50 sq. metres along with double storeyed residential house with constructed area 422.80 sq. metres and fixtures and fittings, constructed erected or installed thereon attached to the earth or permanently fastened to earth or anything attached to earth present and future ( <b>Annexure 4</b> ). (iii) 0.273 Hectares Land ( <b>Annexure 2</b> ) situated at Village Byung, Patwari Circle Guptkashi, Tehsil Okhimath, District Rudraprayag bearing Khasra Nos. and Khata Nos. (iv) 0.336 Hectares lease hold Land ( <b>Annexure 3</b> ) situated at Village Rampur, Patwari Circle Guptkashi, Tehsil Okhimath, District Rudraprayag bearing Khasra Nos. and Khata Nos.
1. Axis Bank Limited 2. Canara Bank 3. Punjab National Bank 4. e-Dena Bank (Now Bank of Baroda) 5. e-Oriental Bank of Commerce (Now Punjab National Bank) 6. e-United Bank of India (Now Punjab National Bank)	Movable Asset and Current Asset	1. First pari-passu Charge by way of hypothecation of whole of the Borrower's tangible moveable properties including moveable plant and machinery, machinery spares tools and accessories, equipment, turbines, steam generators, electrical systems, hardware, computer software, wiring, pipelines, tanks, electronics spares, meters, motor vehicles, and all other equipment, whether installed or not and furniture, fixtures and all other movable assets, both present and future 2. First pari-passu Charge by way of assignments or creation of security interest for a) the rights, title and interest of the Borrower in, to and under the Project Documents duly acknowledged and consented to by the relevant counter parties to such Project Documents all as amended, varied or supplemented from time to time; b) all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Government approvals and clearances; c) all the rights, title Interest, benefits, claims and demands of the Borrower in any letter of credit, guarantee, performance bonds indemnities and securities that may be furnished in favour of the Borrower by the various counter-parties under such Project Documents; and

Financial Creditor	Type of Asset/ Security	Brief Details of the Security Interest created in relation to the Facility
		<p>d) all insurance contracts and insurance proceeds;</p> <p>3. First pari-passu Charge on, all the rights, title and interests of the Borrower in and to all the Receivables, commissions, revenues of whatsoever nature and wherever arising, the accounts and book debts, both present and future.</p> <p>4. First pari-passu Charge on the rights, title and interest of the Borrower on the Letter of Credit (if any)/ Trust and Retention Accounts including Debt Service Reserve Accounts, other reserves and any other bank accounts of the Borrower wherever maintained;</p> <p>5. First pari-passu Charge on all of the intangible assets including but not limited to goodwill and uncalled capital of the Borrower, present and future.</p>
<ol style="list-style-type: none"> <li>1. Axis Bank Limited</li> <li>2. Canara Bank</li> <li>3. Punjab National Bank</li> <li>4. e-Dena Bank (Now Bank of Baroda)</li> <li>5. e-Oriental Bank of Commerce</li> </ol>	Corporate Guarantee	Unconditional and irrevocable corporate Guarantee by <b>Lanco Infratech Limited</b> for the liability of Rs. 107.50 Cr of the corporate debtor for which Deed of Guarantee executed on 26 Dec 2013 for Term Loans of Axis Bank, Canara Bank and Punjab National Bank and liability of Rs. 57.98 Cr of the corporate debtor for which Deed of Guarantee executed on 18 March 2014 for Term Loans of e-Oriental Bank of Commerce and e-Dena Bank (Now Bank of Baroda) Borrower on account of Additional Rupee Facility I for the entire tenor of loan
<ol style="list-style-type: none"> <li>1. Axis Bank Limited</li> <li>2. Canara Bank</li> <li>3. Punjab National Bank</li> <li>4. e-Dena Bank (Now Bank of Baroda)</li> <li>5. e-Oriental Bank of Commerce (Now Punjab National Bank)</li> <li>6. e-United Bank of India (Now Punjab National Bank)</li> </ol>	Corporate Guarantee	Unconditional and irrevocable corporate Guarantee by <b>Lanco Hydro Power Limited</b> for the liability of the corporate debtor - Borrower on account of Additional Rupee Facility II and Additional Rupee Facility III for the entire tenor of loan
<ol style="list-style-type: none"> <li>1. Axis Bank Limited</li> <li>2. Canara Bank</li> <li>3. Punjab National Bank</li> <li>4. e-Dena Bank (Now Bank of Baroda)</li> <li>5. e-Oriental Bank of Commerce (Now Punjab National Bank)</li> <li>6. e-United Bank of India (Now Punjab National Bank)</li> </ol>	Corporate Guarantee	Unconditional and irrevocable corporate Guarantee by <b>Lanco Power Limited</b> for the entire liability of the corporate debtor - Borrower on account of Additional Rupee Facility II and Additional Rupee Facility III for the entire tenor of loan

Financial Creditor	Type of Asset/ Security	Brief Details of the Security Interest created in relation to the Facility
<ol style="list-style-type: none"> <li>1. Axis Bank Limited</li> <li>2. Canara Bank</li> <li>3. Punjab National Bank</li> <li>4. e-Dena Bank (Now Bank of Baroda)</li> <li>5. e-Oriental Bank of Commerce (Now Punjab National Bank)</li> <li>6. e-United Bank of India(Now Punjab National Bank)</li> </ol>	Pledge of Shares	<p>Pledge of 76% equity shares of the borrower held by promoters shareholders for original Rupee Facility</p> <p>Pledge of 76% equity shares of the borrower held by promoters shareholders for Additional Rupee Facility I</p> <p>Pledge of 100% equity shares of the borrower held by promoters shareholders for Additional Rupee Facility II</p> <p>Pledge of 100% equity shares of the borrower held by promoters shareholders for Additional Rupee Facility III</p>
<ol style="list-style-type: none"> <li>1. Axis Bank Limited</li> <li>2. Canara Bank</li> <li>3. Punjab National Bank</li> <li>4. e-Dena Bank (Now Bank of Baroda)</li> <li>5. e-Oriental Bank of Commerce (Now Punjab National Bank)</li> <li>6. e-United Bank of India (Now Punjab National Bank)</li> </ol>	Personal Guarantee	<p>Personal Guarantee given by Mr. L Madhusudhan Rao for Rs. 84.44 Cr of Additional Rupee Facility III for the entire tenure of loan.</p> <p>Personal Guarantee has been extended by Mr. L. Madhusudhan Rao and Ms. L. Ramalakshamma for the Additional Rupee Facility II in favour of PNB.</p> <p>Personal Guarantee has been extended by Ms. L. Ramalakshamma for the Additional Rupee III in favour of PNB</p>

### **Annexure 1**

All that piece and parcels of Land situated at Village Byung, Patwari Circle Guptkashi, Tehsil Okhimath, District Rudraprayag bearing Khasra Nos. and Khata Nos. and admeasuring as detailed below:

<b>Serial no.</b>	<b>Khasra Nos.</b>	<b>Khata No.</b>	<b>Area of Land (in HA)</b>
1	488 ,495, 491, 507(M), 522(M)	6	0.045
2	486, 487, 502, 515	3	0.035
3	489, 490, 492, 493, 507(M), 518, 523	6	0.048
4	507(M), 517, 522(M)	6	0.025
5	506, 508, 512, 524	3	0.055
6	503(M), 509(M), 513(M)	3	0.016
7	503(M), 509(M), 513(M)	3	0.016
8	503(M), 509(M), 513(M)	3	0.015
9	503(M), 509(M), 513(M)	3	0.015
10	504(M), 510(M), 511(M), 516(M)	3	0.02
11	504(M), 510(M), 511(M), 516(M)	3	0.02
12	505	6	0.031
13	504(M), 510(M), 511(M), 516(M)	3	0.019
14	501(M), 521	1	0.044
15	500, 501(M), 519, 520	1	0.044
16	483	7	0.011
17	475(M)	14	0.028
18	472	7	0.045
19	429, 434, 435	1	0.04
20	430, 431, 432, 433	1	0.04
21	469(M), 471, 485	7	0.099
22	422, 426	6	0.025
23	416, 419	3	0.05
24	468(M), 469(M)	7	0.018
25	467	7	0.028
26	473	7	0.021
			<b>Total Area: 0.853 Ha</b>

together with all the buildings, plant and machinery, equipment, structures, fixtures and fittings, constructed erected or installed thereon attached to the earth or permanently fastened to earth or anything attached to earth present and future and lying within the limits of Byung Village Panchayat and in the Registration Sub-District of Okhimath and in the Registration District of Rudraprayag



### **Annexure 2**

All that piece and parcels of Land situated at Village Byung, Patwari Circle Guptkashi, Tehsil Okhimath, District Rudraprayag bearing Khasra Nos. and Khata Nos. and admeasuring 0.273 Hectares as detailed below:

<b>Serial no.</b>	<b>Khasra Nos.</b>	<b>Khata No.</b>	<b>Area of Land (in HA)</b>
1	476	14	0.018
2	468 & 470	07	0.05
3	480	14	0.014
4	476	14	0.017
5	474	14	0.010
6	473	07	0.022
7	415	03	0.010
8	475	14	0.028
9	415	03	0.016
10	420,421 & 428	06	0.043
11	476,479	14	0.045
			<b>Total Area: 0.273 Ha</b>

together with all the buildings, structures and sheds constructed and/or to be constructed thereon and all the plant and machinery attached to the earth or permanently fastened to anything attached to the earth or installed and/or to be installed thereon, and every part thereof, fixtures and fittings erected / installed and / or to be erected / installed thereon and every part thereof and lying within the limits of Byung Village Panchayat and in the Registration Sub-District of Ukhimath and in the Registration District of Rudraprayag.

### **Annexure 3**

All that piece and parcels of lease hold Land situated at Village Nayalsu, Patwari Circle Phata, Tehsil Ukhimath, District Rudraprayag bearing Khasra Nos. and Khata Nos. and admeasuring 0.336 Hectares as detailed below:

<b>Serial no.</b>	<b>Khasra Nos.</b>	<b>Area of Land (in HA)</b>
1.	583	0.020
2.	585,586,587,588,589& 590	0.085
3.	290,291,292 & 293	0.125
4.	267,269 & 270	0.046
5.	324,325 & 326	0.032
6.	582	0.028
		<b>Total Area: 0.336 Ha</b>

together with all the buildings, structures and sheds constructed and/or to be constructed thereon and all the plant and machinery attached to the earth or permanently fastened to anything attached to the earth or installed and/or to be installed thereon, and every part thereof, fixtures and fittings erected / installed and / or to be erected / installed thereon and every part thereof and lying within the limits of Rampur Village Panchayat and in the Registration Sub-District of Ukhimath and in the Registration District of Rudraprayag.

#### **Annexure 4**

All that Piece and Parcel of land admeasuring 334.50 sq. metres bearing Khasra No.1007/1, situated at Mauza Kanwali, Pargana Central Doon (14-H, Pushpanjali Enclave) Dehradun, and bounded and butted as under,

North: 20 Ft. Wide Road – S. M. – 45 Ft.

South: Land of Vimla Bindra – S. M. – 45 Ft.

East: Land of Pundir's – S. M . – 80 Ft.

West: House of Shri Keshar Singh – S. M. 80 Ft.

Together with double storeyed residential house with constructed area 422.80 sq. metres and fixtures and fittings, constructed erected or installed thereon attached to the earth or permanently fastened to earth or anything attached to earth present and future and lying within the limits of Sub registrar Dehradun and in the Registration District of Dehradun.