

INVITATION OF BID FOR SALE OF RENEWAL PORTFOLIO OF LANCO INFRATECH LIMITED

RELEVANT PARTICULARS		
1	Name Of Seller	Lanco Infratech Limited
2	About the Seller	Lanco Infratech Limited ("Corporate Debtor") has been admitted under the Insolvency and Bankruptcy Code, 2016 vide order dated August 7, 2017 and is currently under the Corporate Insolvency Process. Interest is being sought for acquisition of stake for its renewable energy portfolio (in full or part).
3	About the Renewable Asset	(i) 35 MW of solar asset in Askandra, Rajasthan (ii) 5 MW of solar asset in Patan, Gujarat (iii) 30 MW of solar asset in, Patan, Gujarat (iv) 3 MW wind asset in Chittardurga, Karnataka Ownership is held directly by LITL or indirectly through Special Purpose Vehicles.
4	Address of the Registered Office and Corporate Office of Lanco Infratech Limited	Registered Office: Plot No.4, Software Units Layout HITEC City, Madhapur, Hyderabad - 500 081, Andhra Pradesh, India Corporate Office: Plot no. 397, Udyog Vihar, Phase-3, Gurgaon, 122 016 New Delhi Region, India
6	Name, Address, Email Address of Deloitte Contact	Brijesh Kukreja Deloitte Touche Tohmatsu India LLP Indiabulls Finance Centre, 27th Floor, Tower 3, Senapati Bapat Marg, Elphinstone (W), Mumbai - 400013 bkukreja@deloitte.com
7	Indicative timeline for signing of confidentiality undertaking	December 15, 2017
8	Indicative timeline for submission of binding offers	December 31, 2017

Any Potential Bidder who is desirous of submitting an offer for the portfolio (in full / part) , is required to submit a duly stamped and signed confidentiality undertaking, which is available on the website of the Corporate Debtor. The format of the confidentiality undertaking from the website of the Corporate Debtor at the following link: <http://www.lancogroup.com/DynTestform.aspx?pageid=124>

On signing of confidentiality undertaking, we will facilitate access will be provided to a virtual data room ('VDR') alongwith an opportunity to conduct site visits till the 22nd December, 2017 on specified dates. A detailed process letter outlining the sale process will be available in the VDR

Please note that the "CoC" shall have the right to approve or not approve any binding offer presented to the CoC without assigning any reasons to the bidder. The process advisor reserves the right to amend or modify the invitation without assigning any reason and without incurring any liability of whatsoever nature. Any amendment or modification shall be posted on the website of the Corporate Debtor - <http://www.lancogroup.com>. The Potential Investors are requested to regularly visit the website for updates.

For any clarifications, please feel free to contact: bkukreja@deloitte.com

Sd/-

Date and Place: 13 December, 2017
Ahmedabad

Savan Godiawala
Resolution Professional – Lanco Infratech Limited