## Lanco Solar Private Limited List of Creditors Summary of Status of Claims from Creditors as on May 17, 2019 updated upto June 24, 2019

Sr. No.	Category of Creditors	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Details of Claims
1	Financial Creditors	26,75,57,80,193	16,22,44,69,266	10,47,01,08,679	6,12,02,248	List A
2	Operational Creditors (Other than Workmen and Employees)	4,96,083	4,96,083	-	-	List B
3	Operational Creditors (Only Workmen and Employees)	-	-	-	-	-
4	Other Creditors (As per regulation 9A)	-	-	-	-	-
	Total	26,75,62,76,276	16,22,49,65,349	10,47,01,08,679	6,12,02,248	

Note: List of Creditors is subject to further revision after detailed verification of the supporting documents and records substantiating the claim.

Sr. No.	Name of Financial Creditor	Nature of Financial Debt	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts Verification Ongoing (In INR)	Security Interest
1	Axis Bank Limited	Secured	1,59,16,84,773	1,59,16,84,773	-	-	Annexure 1 & 2
2	UCO Bank	Secured	1,80,47,10,533	1,80,47,10,533	-	-	Annexure 1
3	Bank Of Baroda	Secured	1,11,66,74,940	1,11,66,74,940	-	-	Annexure 1
4	United Bank of India	Secured	1,15,22,79,442	1,15,22,79,442	-	-	Annexure 1
5	Indian Bank	Secured	1,13,94,65,045	1,13,92,50,045	-	2,15,000	Annexure 1
6	Bank of Baroda (Earlier Dena Bank)	Secured	1,26,39,21,780	1,26,39,21,780	-	-	Annexure 1
7	State Bank of India	Secured	1,19,46,90,298	1,19,46,90,298	-	-	Annexure 1
8	The Jammu & Kashmir Bank Limited	Secured	1,18,31,79,819	1,13,38,60,825	-	4,93,18,994	Annexure 1
9	Andhra Bank	Secured	1,80,33,36,150	1,80,33,36,150	-	-	Annexure 1
10	Corporation Bank	Secured	97,51,46,855	96,34,78,601	-	1,16,68,254	Annexure 1
11	Allahabad Bank	Secured	12,24,41,78,779	1,77,40,70,100	10,47,01,08,679	-	Annexure 1
12	Bank of Maharashtra	Secured	1,28,65,11,781	1,28,65,11,781	-	-	Annexure 1
	Total Amount		26,75,57,80,193	16,22,44,69,266	10,47,01,08,679	6,12,02,248	

Lanco Solar Private Limited List A - List of Financial Creditors as on May 17, 2019 upto June 24, 2019

Note:

Review of the claim form submitted by the respective financial creditor has resulted in certain claims in parts to be classified as "Amount Rejected". Such rejection of amounts have been communicated to the respective financial creditors.

2 Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted as liabilities.

Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the

3 communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.

#### Lanco Solar Private Limited

# List B - List of Operational Creditors (Other than Workmen and Employees) as on May 17, 2019 updated upto June 24, 2019

Sr. No.	Names	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Lanco Mandakini Hydro Energy Private Limited	7,951.00	7,951.00	-	-
2	Deloitte Haskins and Sells LLP	4,88,132.00	4,88,132.00	-	-
	Total Amount	4,96,083.00	4,96,083.00	-	-

## Lanco Solar Private Limited List C - List of Operational Creditors (Only Workmen and Employees) as on May 17, 2019 updated upto June 24, 2019

Sr. Names No.	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
	Nil			

# Lanco Solar Private Limited List D - List of Other Creditors (As per Regulation 9A) as on May 17, 2019 updated upto June 24, 2019

Sr. Names No.	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
	Nil			

#### Lanco Solar Private Limited Annexure 1

Name of the Financial Creditor	Agreement	Security Description	
		Hypothecation	
		<ol> <li>A first Charge by way of all the Borrower's movable fixed assets including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable fixed assets, present and future,</li> </ol>	
	November 11, 2010 Supplemental Deed of Hypothecation dated May 26, 2015	<ol> <li>A first charge on company's book debts, operating cash flows, receivables, commissions, revenues of whatsoever nature and wherever arising, present and future, intangibles, goodwill, uncalled capital, present and future</li> </ol>	
		<ol> <li>A first charge on all Borrower's intangible assets including but not limited to goodwill, uncalled capital, present and future,</li> </ol>	
		Mortgage:	
		<ol> <li>A first charge by way of mortgage of all the Borrower's immovable properties, present and future,</li> </ol>	
		2. A first charge by way of assignment or creation of security interest in favour of the Lender of	
	Memorandum of Entry executed dated December 29, 2010 Memorandum of entry dated May 26, 2015 Amended and Restated Memorandum of Entry dated March 29, 2016	a. All the right, title, interest, benefits, claims and demands whatsoever of the Borrower in the Project Documents (including but not limited to the Implementation Agreement, EPC / Construction Contracts, Technology Transfer Agreements, Land Lease Agreements, Supply Contracts, Off take Contracts, Service Contracts etc.), duly acknowledged and consented to by the relevant counter-parties to such Project Documents, all as amended, varied or supplemented from time to time;	
		b. all the rights, title, interest, benefits, claims and demands whatsoever of the	
Axis Bank Limited UCO Bank		Borrower in the permits, approvals, and clearances pertaining to the Project	
Bank of Baroda United Bank of India Allahabad Bank Andhra		c. all the rights, title, interest, benefits, claims and demands whatsoever of Borrower in any letter of credit, guarantee, performance bond, corporate guar bank guarantee provided by any party to the project Documents and	
Bank		d. All Insurance Contracts/ Insurance Proceeds;	
Bank of Baroda (Earlier Dena Bank) Corporation Bank Indian Bank		The aforesaid mortgage, assignment and charges rank pari passu amongst the mortgage, assignment and charges created / to be created in favour of other participating senior lenders and working capital lenders to the extent of Rs. 50 Crore	
State Bank of India			
Bank of Maharashtra The Jammu and Kashmir Bank Limited	Agreement of Pledge of Shares dated April 22,	Pledge	
	2010 Amendatory Supplemental Agreement of Pledge of Shares dated November 01, 2010 Deed of Confirmation to the Amended and Restated Agreement for Pledge of Additional Shares dated August 29, 2016 Deed of Confirmation to the Agreement for Pledge of Shares dated May 26, 2015 Agreement of Pledge of Additional Shares dated May 26, 2015 Amended and Restated Agreement for Pledge dated March 29, 2016 Amended and Restated Deed of Confirmation to the Agreement for Pledge of Shares dated March 29, 2016	Pledge of equity shares held by the promoters and to be issued in the future in the share capital of the Borrower representing 100% of the share capital of the Company. The shares to be pledged shall be free from any restrictive covenants / lien or other encumbrance under any contract / arrangement including shareholder agreement / joint venture agreement / financing agreement with regard to pledge / transfer of the shares including transfer upon enforcement of the pledge	
		Guarantee	
	Deed of Guarnatee dated April 22, 2010 Deed of Guarantee dated November 01, 2010	Corporate Guarantee of Lanco Infratech Limited for existing RTL I (Rs 940 Crore). The Corporate Guarantee would fall off after repayment of 25% of RTL I out of the Operating Profits of the Project.	
	Amended and restated Deed of Guarantee dated March 29, 2016	Unconditional and irrevocable Corporate Guarantee of Lanco Solar Energy Private Limited for the entire tenor of the Cost Overrun Rupee Term Loans of Rs. 223.75 Crore (RTL II).	

#### Lanco Solar Private Limited Annexure 2

Name of the Financial Creditor	Facility	Security Description
Axis Bank Limited	entry dated May 26, 2015 Amended and Restated Memorandum of Entry dated March 29,	For LC: Goods procured under LC Charge on account opened by LSEPL (Lanco Solar Energy Private Limited) for the purpose of receiving payments under the contract from NTPC and for utilization of payments received for disbursement to its subcontractors, sub-vendors etc.
	Deed of Guarnatee dated April 22, 2010 Deed of Guarantee dated November 01, 2010 Amended and restated Deed of Guarantee dated March 29, 2016	For BG: Counter Guarantee of the Borrower and LSEPL

Notes:

1. The security Interest reflected above is on the basis of Form C and supporting documents submitted by the Financial Creditors

Loan and security documents identified by the lenders in Form C have been received
 The security interest reflected above in favour of the financial creditors is subject to further review

4. The security interest reflected above is subject to further substantiation / modification on the basis of additional evidence or clarification