

Lanco Solar Private Limited- In Liquidation

List of Stakeholders

Summary of Status of Claims from Stakeholders as on August 4, 2021 updated upto October 8, 2021

Sr. No.	Category of Creditor	Total Amount Claimed (In INR)	Total Amount of Claims Admitted (In INR)	Amount Rejected (In INR)	Amount undergoing verification (In INR)	Details of Claims
1	Financial Creditors	22,480,368,464	22,092,869,619	14,916,310	372,582,535	List A
2	Operational Creditors (Other than Workmen and Employees)	123,064,627	117,602,286	3,380,579	2,081,762	List B
3	Operational Creditors (Only Workmen and Employees)	2,547,186	2,547,186	-	-	List C
Total		22,605,980,276	22,213,019,090	18,296,889	374,664,297	

Note: List of Stakeholders can be further revised subject to further verification of the supporting documents and records substantiating the claim.

Lanco Solar Private Limited- In Liquidation

List A - List of Financial Creditors as on August 4, 2021 and updated upto October 8, 2021

Sr. No.	Name of Financial Creditor	Total Amount Claimed (In INR)	Total Amount of Claims Admitted (In INR)	Amount Rejected (In INR)	Amount undergoing Verification (In INR)	Security Interest
1	The Jammu & Kashmir Bank Ltd.	1,533,299,789	1,532,856,789	443,000	-	Annexure 1
2	Bank of Baroda (including Dena Bank)	3,503,088,625	3,500,563,863	2,524,762	-	Annexure 1
3	Uco Bank	2,546,201,991	2,543,910,355	2,291,636	-	Annexure 1
4	Punjab National Bank (erstwhile United Bank of India)	1,628,366,591	1,623,026,459	5,340,132	-	Annexure 1
5	Indian Bank (including Allahabad Bank)	3,853,562,047	3,851,876,615	1,685,432	-	Annexure 1
6	State Bank of India	1,613,168,258	1,612,539,535	628,722	-	Annexure 1
7	Union Bank of India (erstwhile Andhra Bank and erstwhile Corporation Bank amalgamated into Union Bank of India)	3,862,333,093	3,488,690,859	1,059,700	372,582,535	Annexure 1
8	Bank of Maharashtra	1,822,185,460	1,822,007,015	178,445	-	Annexure 1
9	Axis Bank Limited	2,118,162,609	2,117,398,128	764,481	-	Annexure 1 & 2
Total Amount		22,480,368,464	22,092,869,619	14,916,310	372,582,535	

Notes:

- Review of the claim form submitted by the respective financial creditor has resulted in certain claims in parts to be classified as "Amount Rejected".
- Such rejection of amounts have been communicated to the respective financial creditors.
- Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted as liabilities.
- Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.
- The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Lanco Solar Private Limited- In Liquidation
List B - Operational Creditors (Other than Workmen and Employees) as on August 4, 2021 updated upto October 8, 2021

Sr. No.	Names	Total Amount Claimed (In INR)	Total Amount of Claims Admitted (In INR)	Amount Rejected (In INR)	Amount undergoing verification (In INR)
1	Deloitte Haskins & Sells LLP	488,132	441,715	46,417	0
2	Enell Energy Services Limited	2,112,404	2,112,404	0	0
3	Axis Trustee Services Limited	3,277,762	1,094,070	101,930	2,081,762
4	Brahmayya & Co., Chartered Accountants	236,000	236,000	0	0
5	Tejram Verma	4,080,371	3,758,743	321,628	0
6	Ram Contractor	4,408,853	4,062,893	345,960	0
7	Domar Verma	3,348,254	3,089,529	258,725	0
8	Shiv Security & Intelligence Services	1,433,461	1,244,299	189,162	0
9	Huzefa Fakhri Sitabkhan	2,619,600	2,619,600	0	0
10	Think Capital Insolvency Professionals LLP	13,971,200	13,971,200	0	0
11	M/s Khaitan Legal Associates	515,691	488,500	27,191	0
12	Lanco Mandakini Hydro Energy Private Limited	7,951	7,951	0	0
13	Axis Bank Limited	2,982,067	892,500	2,089,567	0
14	Lanco Amarkantak Power Limited	29,665	29,665	0	0
15	Lanco Babandh Power Limited	2,560,417	2,560,417	0	0
16	Ficus Pax Private Limited	3,064,640	3,064,640	0	0
17	Deputy Commissioner of Income Tax, Circle-16(1)	77,928,159	77,928,159	0	0
Total Amount		123,064,627	117,602,286	3,380,579	2,081,762

Notes:

1. The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.
2. Review of the claim form submitted by the creditor has resulted in certain claims in parts to be classified as "Amount Rejected". Such rejection of amounts have been communicated to the respective creditors.
3. Claims from certain creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective creditors.

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List C - Operational Creditors (Workmen and Employees) as on August 4, 2021 updated upto October 8, 2021

Sr. No.	Names	Total Amount Claimed (In INR)	Total Amount of Claims Admitted (In INR)	Amount Rejected (In INR)	Amount undergoing verification (In INR)
1	Jai Prakash Yadav	797,774	797,774	0	0
2	Dhruw Kumar Tiwari	699,917	699,917	0	0
3	Pemin Sahu	240,107	240,107	0	0
4	Sarita Singh	269,142	269,142	0	0
5	Vrinda Lal	243,073	243,073	0	0
6	Tumman Lal Chandrakar	297,173	297,173	0	0
Total Amount		2,547,186	2,547,186	0	0

Lanco Solar Private Limited- In Liquidation
Annexure 1

Name of the Financial Creditor	Agreement	Security Description	
Axis Bank Limited UCO Bank Punjab National Bank (erstwhile United Bank of India) Indian Bank (including Allahabad Bank) Union Bank of India (erstwhile Andhra Bank and Corporation Bank) Bank of Baroda (Earlier Dena Bank) State Bank of India Bank of Maharashtra The Bank of Jammu and Kashmir Bank Limited	Deed of Hypothecation dated July 31, 2010 Addendum No.1 to Deed of Hypothecation dated November 11, 2010 Supplemental Deed of Hypothecation dated May 26, 2015	Hypothecation 1. A first Charge by way of all the Borrower's movable fixed assets including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable fixed assets, present and future.	
		2. A first charge on company's book debts, operating cash flows, receivables, commissions, revenues of whatsoever nature and wherever arising, present and future, intangibles, goodwill, uncalled capital, present and future	
		3. A first charge on all Borrower's intangible assets including but not limited to goodwill, uncalled capital, present and future,	
	Memorandum of Entry executed dated December 29, 2010 Memorandum of entry dated May 26, 2015 Amended and Restated Memorandum of Entry dated March 29, 2016	Mortgage: 1. A first charge by way of mortgage of all the Borrower's immovable properties, present and future, 2. A first charge by way of assignment or creation of security interest in favour of the Lender of a. All the right, title, interest, benefits, claims and demands whatsoever of the Borrower in the Project Documents (including but not limited to the Implementation Agreement, EPC / Construction Contracts, Technology Transfer Agreements, Land Lease Agreements, Supply Contracts, Off take Contracts, Service Contracts etc.), duly acknowledged and consented to by the relevant counter-parties to such Project Documents, all as amended, varied or supplemented from time to time; b. all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the permits, approvals, and clearances pertaining to the Project c. all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee provided by any party to the project Documents and d. All Insurance Contracts/ Insurance Proceeds;	The aforesaid mortgage, assignment and charges rank pari passu amongst the mortgage, assignment and charges created / to be created in favour of other participating senior lenders and working capital lenders to the extent of Rs. 50 Crore
Agreement of Pledge of Shares dated April 22, 2010 Amendatory Supplemental Agreement of Pledge of Shares dated November 01, 2010 Deed of Confirmation to the Amended and Restated Agreement for Pledge of Additional Shares dated August 29, 2016 Deed of Confirmation to the Agreement for Pledge of Shares dated May 26, 2015 Agreement of Pledge of Additional Shares dated May 26, 2015 Amended and Restated Agreement for Pledge dated March 29, 2016 Amended and Restated Deed of Confirmation to the Agreement for Pledge of Shares dated March 29, 2016			Pledge Pledge of equity shares held by the promoters and to be issued in the future in the share capital of the Borrower representing 100% of the share capital of the Company. The shares to be pledged shall be free from any restrictive covenants / lien or other encumbrance under any contract / arrangement including shareholder agreement / joint venture agreement / financing agreement with regard to pledge / transfer of the shares including transfer upon enforcement of the pledge

Lanco Solar Private Limited- In Liquidation Annexure 2

Name of the Financial Creditor	Facility	Security Description
Axis Bank Limited	Memorandum of Entry executed dated December 29, 2010 Memorandum of entry dated May 26, 2015 Amended and Restated Memorandum of Entry dated March 29, 2016	For LC: Goods procured under LC Charge on account opened by LSEPL (Lanco Solar Energy Private Limited) for the purpose of receiving payments under the contract from NTPC and for utilization of payments received for disbursement to its subcontractors, sub-vendors etc.
	Deed of Guarantee dated April 22, 2010 Deed of Guarantee dated November 01, 2010 Amended and restated Deed of Guarantee dated March 29, 2016	For BG: Counter Guarantee of the Borrower and LSEPL

Notes:

- The security Interest reflected above is on the basis of Form D and supporting documents submitted by the Financial Creditors
- Loan and security documents identified by the lenders in Form D have been received
- The security interest reflected above in favour of the financial creditors is subject to further review
- The security interest reflected above is subject to further substantiation / modification on the basis of additional evidence or clarification
- Certain Secured Financial Creditors while filing their claim under the liquidation process, requested referring to Security documents submitted earlier alongwith CIRP the claim.
In such cases the documents submitted at the time of filing CIRP claim has been considered the underlying document