

Lanco Teesta Hydro Power Limited
List of Creditors
Summary of Status of Claims from Creditors as of April 09, 2018

Sr. No.	Category of Creditor	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Details of Claims
1	Financial Creditors	27,757,262,488	24,718,646,912	2,652,358,566	386,257,010	List A
2	Operational Creditors (Other than Workmen and Employees)	6,705,314	5,909,079	658,834	137,400	List B
3	Operational Creditors (Only Workmen and Employees)	6,456,240	2,247,137	4,154,962	54,141	List C
4	Other Creditors (As per regulation 9A)	-	-	-	-	List D
Total		27,770,424,042	24,726,803,128	2,657,172,362	386,448,551	

Note: List of creditors is subject to further revision after detailed verification of the supporting documents and records substantiating the claim

Lanco Teesta Hydro Power Limited
List A - List of Financial Creditors as on April 09, 2018

Sr. No.	Name of Creditor	Amount Claimed Total (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Security Interest
1	India Infrastructure Finance Company Limited	5,901,665,702	5,900,221,982	1,443,720	-	Annexure 1
2	Vijaya Bank	1,042,639,694	642,639,694	400,000,000	-	Annexure 1
3	ICICI Bank Limited	3,272,494,239	3,272,494,239	-	-	Annexure 1 & 2
4	Central Bank of India	2,719,545,500	1,473,370,087	1,246,175,413	-	Annexure 1
5	UCO Bank	2,266,132,547	1,261,393,114	1,004,739,433	-	Annexure 1
6	Canara Bank	855,210,289	736,782,931	-	118,427,358	Annexure 1
7	Housing and Urban Development Corporation Limited	4,375,247,215	4,375,247,215	-	-	Annexure 1
8	Punjab National Bank	3,660,616,641	3,402,128,421	-	258,488,220	Annexure 1 & 3
9	Rural Electrification Corporation Limited	3,594,695,249	3,594,695,249	-	-	Annexure 1
10	Lanco Power Limited	69,015,412	59,673,980	-	9,341,432	
Total Amount		27,757,262,488	24,718,646,912	2,652,358,566	386,257,010	

Note:

- 1 Amount under "Verification Ongoing" includes the difference in computation of interest, penal charges, etc. As per communications with each of the respective financial creditors, these amounts are subject to verification based on additional information and documents.
- 2 Review of the claim form submitted by the respective financial creditor has resulted in certain claims in parts to be classified as "Amount Rejected". Such rejection of amounts have been communicated to the respective financial creditors
- 3 Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted subject to crystallization of the liabilities.
- 4 Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.

The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Lanco Teesta Hydro Power Limited
List B - Operational Creditors (Other than Workmen and Employees) as on April 09, 2018

Sr. No.	Names	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	M/s Brahmayya & Co., Chartered Accountants	1,860,108	1,625,995	234,113	-
2	SNC Lavalin Engineering India Pvt. Ltd.	432,400	270,000	25,000	137,400
3	Surya Enterprises	2,242,200	2,242,200	-	-
4	M/s V K Verma & Co, Chartered Accountants	396,585	-	396,585	-
5	Lanco Thermal Power Limited	321,272	319,703	1,568	-
6	Lanco Hydro Power Limited	443,476	441,908	1,568	-
7	Lanco Power Limited	1,009,273	1,009,273	-	-
Total Amount		6,705,314	5,909,079	658,834	137,400

Note:

- 1 Claim forms with supporting documents received from the operational creditors are under verification.
- 2 Amount has been admitted based on system records as available with the Corporate Debtor. The balance amount, if any, is categorised under verification ongoing and will be updated upon completion of reconciliation.
- 3 Claims from certain operational creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective operational creditors.
- 4 Claims of certain operational creditors have been rejected because the affidavit submitted along with the proof of claim is not witnessed by Notary or Oath Commissioner

The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Lanco Teesta Hydro Power Limited
List C - List of Operational Creditors (Only Workmen and Employees) as on April 09, 2018

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Mr. Bhanu Sharma	44,667	44,667	-	-
2	Mr. Chitturi Venkata Pulleswara Rao	404,894	404,894	-	-
3	Mr. Dokka Venkata Sathya Murali	368,210	368,210	-	-
4	Mr. Sarvanand Pandey	606,418	572,999	33,419	-
5	Mr. Gyan Bhadra Kumar	2,800,000	-	2,800,000	-
6	Mr. Sharad Kumar Singh	149,389	130,489	18,900	-
7	Mr. Amit Banerjee	150,353	135,194	15,159	-
8	Mr. Aikansh Gautam	12,254	12,254	-	-
9	Mr. Avinash Sundriyal	54,141	-	-	54,141
10	Mr. C.J.Thomas	725,427	-	725,427	-
11	Mr. Niraj Pradhan	562,057	-	562,057	-
12	Mr. Yugandhara Babu Lella	578,430	578,430	-	-
Total Amount		6,456,240	2,247,137	4,154,962	54,141

Notes:

- 1 Claim forms with supporting documents received from the operational creditors (Only Workmen and Employees) are under verification.
- 2 Amount has been admitted based on system records as available with the Corporate Debtor. The balance amount, if any, is categorised under verification ongoing and will be updated upon completion of reconciliation.
- 3 Claims from certain operational creditors (Only Workmen and Employees) have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective operational creditors.
- 4 Claims of certain operational creditors (Only Workmen and Employees) have been rejected because the affidavit submitted along with the proof of claim is not witnessed by Notary or Oath Commissioner

The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Lanco Teesta Hydro Power Limited
List D - List of Other Creditors (As per Regulation 9A) as on April 09, 2018

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
Nil					

Lanco Teesta Hydro Power Limited
Annexure 1

Name of the Bank	Facility	Security Description
ICICI Bank Limited Punjab National Bank Central Bank of India Canara Bank Housing and Urban Development Corporation Limited UCO Bank India Infrastructure Finance Company Limited Vijaya Bank Rural Electrification Corporation Limited	Rupee Term Loan Facility	<p>1. Mortgage of Project land</p> <p>i. Mortgage by deposit of title deeds on March 30, 2009 on Immovable Properties admeasuring an extent of 5.645 Ha in the State of Sikkim.</p> <p>ii. Mortgage by deposit of title deeds on July 31, 2009 on Immovable Properties admeasuring an extent of 16.3695 Ha in the State of Sikkim.</p> <p>iii. Mortgage by deposit of title deeds on October 21, 2009 on Immovable Properties admeasuring an extent of 10.5396 Ha in the State of Sikkim.</p> <p>iv. Mortgage by deposit of title deeds on November 27, 2009 on Immovable Properties admeasuring an extent of 11.298 Ha in the State of Sikkim.</p> <p>2. Share Pledge</p> <p>i. Pledge over 1,46,838,990 equity shares of the Borrower held by Lanco Infratech Limited (LITL), created on January 24, 2012.</p> <p>ii. Pledge over 3,31,61,010 equity shares of the Borrower held by Lanco Hydropower Limited, created on June 06, 2013.</p> <p>3. Hypothecation</p> <p>First ranking pari-passu charge by way of hypothecation created by the borrower on May 22, 2007 on the following:</p> <p>i. Movables including movable plant, machinery, machinery spares, tools and accessorites, intangible assets (both present and future).</p> <p>ii. All tangible and intangible assets, including but not limited to the goodwill (both present and future).</p> <p>iii. All current assets including book-debts, operating cash flows, receivables, commissions, revenues (both present and future).</p> <p>iv. All the rights, title, benefits, claims and demands under the Project Documents.</p> <p>v. All the borrower's insurance and contracts</p> <p>vi. All the borrower's accounts.</p> <p>4. Non-disposal undertaking and safety net agreement dated May 22, 2007 for shares of LTHPL (borrower) held by Lanco Infratech Limited (LITL) ;</p> <p>5. Sponsor Support Undertaking dated March 29, 2007 from Lanco Infratech Limited (LITL)</p> <p>6. Undertaking for creation of security dated March 29, 2007 from LTHPL (borrower)</p> <p>7. Undertaking cum Indemnity for payment of Insurance dated June 20, 2017 from LTHPL (borrower)</p>

Annexure 2

Name of the Bank	Facility	Security Description
ICICI Bank Limited	Rupee Term Loan Facility	Personal Guarantee of Mr. L. Madhusudhan Rao

Annexure 3

Name of the Bank	Facility	Security Description
Punjab National Bank	Bank Guarantee	As per the Deed of Hypothecation dated 31.03.2012 - Second charge on Assets of the Company in favour for availing Bank Guarantee of Rs. 25 Crores

Notes:

1. The security Interest reflected above is on the basis of Form C and supporting documents submitted by the financial creditors
2. Loan and security documents identified by the lenders in Form C have been received
3. The security interest reflected above in favour of the financial creditors is subject to further review
4. The security interest reflected above is subject to further substantiation/ modification on the basis of additional evidence or clarification