

STATEMENT OF STANDALONE RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(Rs. in Cr)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1 (a) Income from operations	237.25	322.99	351.73	1,388.83
(b) Other operating income	1.28	1.40	2.46	6.69
Total income from operations	238.53	324.39	354.19	1395.52
2 Expenditure				
(a) Cost of materials consumed	108.99	100.35	156.68	764.67
(b) Subcontract cost	75.51	117.68	65.30	308.28
(c) Construction and Site Expenses	14.29	16.38	22.63	70.77
(d) Change in inventories of construction work in progress	(48.03)	89.74	18.22	3.65
(e) Employee benefits expense	46.11	41.80	43.42	181.51
(f) Depreciation & amortisation expenses	25.79	30.05	33.30	121.28
(g) Other expenses	19.29	35.55	20.32	102.33
Total expenses	241.95	431.55	359.87	1552.49
3 Profit / (Loss) from operations before other income, foreign exchange fluctuations, finance costs & exceptional items (1-2)	(3.42)	(107.16)	(5.68)	(156.97)
4 Other income	20.10	16.91	27.05	135.19
5 Profit / (Loss) from ordinary activities before foreign exchange fluctuations, finance costs & exceptional items (3+4)	16.68	(90.25)	21.37	(21.78)
6 (Gain)/Loss on foreign exchange fluctuations (Net)	(33.42)	(26.12)	1.45	23.29
7 Finance costs	222.04	214.16	168.84	772.31
8 Profit / (Loss) from ordinary activities after foreign exchange fluctuations, finance costs but before exceptional items (5-6-7)	(171.94)	(278.29)	(148.92)	(817.38)
9 Exceptional items	84.62	-	-	99.75
10 Profit / (Loss) from ordinary activities before tax (8+9)	(87.32)	(278.29)	(148.92)	(717.63)
11 Tax expense	-	(45.40)	-	(45.40)
12 Net Profit / (Loss) from ordinary activities after tax (10-11)	(87.32)	(232.89)	(148.92)	(672.23)
13 Extraordinary item (net of tax expense)	-	-	-	-
14 Net Profit / (Loss) for the period (12+13)	(87.32)	(232.89)	(148.92)	(672.23)
15 Paid-up equity share capital (face value of Re.1/- per share)	247.27	245.09	239.63	245.09
16 Reserves excluding revaluation reserves as per balance sheet of March 31, 2015				1,785.21
17 Earning per share (EPS) in Rupees before & after extraordinary items (not annualised)				
- Basic	(0.36)	(0.96)	(0.63)	(2.83)
- Diluted	(0.36)	(0.96)	(0.63)	(2.83)

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015

	PARTICULARS	Quarter Ended			Year Ended
		30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	808571593	786599882	718597415	786599882
	- Percentage of shareholding	32.55	31.95	29.84	31.95
2	Promoters and promoter group shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	1567653059	1567653059	1567653059	1567653059
	- Percentage of shares (As a % of the total shareholding of promoter & promoter group)	93.56	93.55	92.80	93.55
	- Percentage of shares (As a % of the total share capital of the company)	63.11	63.66	65.11	63.66
	b) Non - encumbered				
	- Number of shares	107927400	108126618	121554446	108126618
	- Percentage of shares (As a % of the total shareholding of promoter & promoter group)	6.44	6.45	7.20	6.45
	- Percentage of shares (As a % of the total share capital of the company)	4.34	4.39	5.05	4.39

PARTICULARS	Quarter Ended
	30.06.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unsolved at the end of the quarter	Nil

Note: During the current quarter, 2,17,72,493 Equity Shares of Re.1/- each were allotted to ICICI Bank Limited at a Price of Rs.6.23/- per Equity Share (premium of Rs.5.23/- per share), by conversion of Rs.13.56 Crores Funded Interest Term Loan into Equity Share Capital of the Company.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT - STANDALONE

Rs. in Cr

	Net Profit / (Loss) for the period (12+13)	Quarter Ended			Year Ended
		30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1	Segment Revenue				
	(a) EPC & Construction	172.16	289.14	322.72	1,271.41
	(b) Power	21.50	21.43	20.28	77.08
	(c) Infrastructure	44.87	13.82	11.19	47.03
	Net Sales/Income from Operations	238.53	324.39	354.19	1395.52
2	Segment Results (Profit(+)/ Loss(-) before tax and interest from each segment)				
	(a) EPC & Construction	20.28	(91.79)	(18.40)	(220.12)
	(b) Power	10.73	7.50	9.71	31.12
	(c) Infrastructure	6.73	2.07	1.68	7.05
	(d) Unallocated	(7.74)	1.18	(0.12)	1.69
	Total	30.00	(81.04)	(7.13)	(180.26)
	Less :				
	(i) Interest	222.04	214.16	168.84	772.31
	(ii) Other Un-allocable Expenses (Net off Un-allocable income)	(104.72)	(16.91)	(27.05)	(234.94)
	Total Profit/(Loss) Before Tax	(87.32)	(278.29)	(148.92)	(717.63)
3	Capital Employed (Segment Assets- Segment Liabilities)				
	(a) EPC & Construction	(3625.29)	(4682.89)	(5184.07)	(4682.89)
	(b) Power	520.04	525.91	536.43	525.91
	(c) Infrastructure	10828.15	11700.73	11246.69	11700.73
	(d) Unallocated	(5765.85)	(5513.45)	(4079.70)	(5513.45)
	Total	1957.05	2030.30	2519.35	2030.30